UNITED STATES BANKRUPTCY	COURT
SOUTHERN DISTRICT OF NEW Y	ORK

	-	
	)	
In re:	)	Chapter 11
	)	
VOYAGER DIGITAL HOLDINGS, INC., et al., 1	)	Case No. 22-10943 (MEW)
, , ,	ĺ	
Debtors.	í	(Jointly Administered)
200000	í	(**************************************
	,	

#### AFFIDAVIT OF SERVICE

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On December 1, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on Metropolitan Commercial Bank at Attn: Michael Guarino, Richard Foster, mguarino@mcbankny.com; rfoster@mcbankny.com:

• Notice of Adjournment of the Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain prepetition Obligations Related Thereto, (C) Maintain Existing Business forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 687)

Furthermore, on December 1, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail onFiCentive, Inc. c/o Pulman Cappuccio & Pullen, LLP at 2161 NW Military Hwy, Suite 400, San Antonio, TX 78213, and via electronic mail on FiCentive, Inc. c/o Pulman Cappuccio & Pullen, LLP at ccurtis@pulmanlaw.com:

• Stipulation and Agreed Order Between the Debtors, Ficentive, Inc., and Metropolitan Commercial Bank (Docket No. 688)

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Furthermore, on December 1, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**, and via electronic mail on the service list attached hereto as **Exhibit C**:

- Notice of Adjournment of the Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain prepetition Obligations Related Thereto, (C) Maintain Existing Business forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 687)
- Stipulation and Agreed Order Between the Debtors, Ficentive, Inc., and Metropolitan Commercial Bank (Docket No. 688)

Furthermore, on December 1, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit D**, and via electronic mail on the service list attached hereto as **Exhibit E**:

• Third Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2022 Through September 30, 2022 (Docket No. 689)

Dated: December 6, 2022

Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 6<sup>th</sup> day of December 2022 by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:

STEPHANIE M. DELGADO
Notary Public - California
Orange County
Commission # 2288834
My Comm. Expires May 17, 2023

#### Exhibit A

**STRETTO** 

#### Pg 4 of 14 Exhibit A

Served via First-Class Mail

Name	Attention	Address 1	City	State	Zip	Country
BMO BANK OF MONTREAL		595 BURRARD STREET	VANCOUVER	BC	V7X 1L7	Canada
METROPOLITAN COMMERCIAL BANK	ATTN: MICHAEL GUARINO, RICHARD FOSTER	99 PARK AVENUE, 12TH FLOOR	NEW YORK	NY	10016	
SIGNATURE BANK		565 FIFTH AVENUE	NEW YORK	NY	10017	
SILVERGATE BANK		4250 EXECUTIVE SQUARE, SUITE 300	LA JOLLA	CA	92037	

In re: Voyager Digital Holdings, Inc. et al.

Case No. 22-10943 (MEW)

## Exhibit B



Name
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGES State Zip Country DIGITAL LTD C/O KILPATRICK TOWNSEND & STOCKTON LLP ATTN: DAVID M. POSNER & KELLY MOYNIHAN 1114 AVENUE OF THE AMERICAS THE GRACE BUILDING NEW YORK NV 10036-7703 AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD. C/O KILPATRICK TOWNSEND & STOCKTON LLP ATTN: PAUL M. ROSENBLATT 1100 PEACHTREE STREET NE SUITE 2800 ATLANTA GA 30309 ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. ALAMEDA RESEARCH LLC C/O SULLIVAN & CROMWELL LLP 125 BROAD STREET NEW YORK 10004 DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL WASHINGTON DC 20001 ED BOLTON
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., C/O AKERMAN I I P ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE 1251 AVENUE OF THE AMERICAS, 37TH FL NEW YORK NY 10020 SHINGO LAVINE, AND ADAM LAVINE C/O GOLDSTEIN & MCCLINKOCK LLLP 111 W WASHINGTON STREET SUITE 1221 CHICAGO 60602 EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. ATTN: DOUGLAS T. TABACHNIK 63 WEST MAIN STREET SUITE C FREEHOLD N.J 07728-2141 FRANCINE DE SOUSA C/O SISKINDS LLP ATTN: ANTHONY O'BRIEN 100 LOMBARD STREET SUITE 302 TORONTO M5C1M3 CANADA ON FRANCINE DE SOUSA ILLINOIS SECRETARY OF STATE ATTN: MICHAEL G. ROBB & GARETT M. HUNTER 275 DUNDAS STREET UNIT LONDON ON N6B 3L1 C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL 100 W. RANDOLPH ST FL. 13 CHICAGO 60601 INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA PA 19101-7346 IASON RAZNICK C/O JAFFE RAITT HEUER & WEISS, P.C. ATTN: PAUL R. HAGE 27777 FRANKLIN ROAD SUITE 2500 SOUTHFIELD 48034 JON GIACOBBE ATTN: A. MANNY ALICANDRO C/O HORWOOD MARCUS & BERK CHARTERED 11 BROADWAY, SUITE 615 ATTN: AARON L. HAMMER & NATHAN E. DELMAN NEW YORK NY 10004 KELLEHER PLACE MANAGEMENT. LLC 500 W. MADISON ST STE 3700 CHICAGO 60661 MARCUMILE C/O MINTZ & GOLD, LLP ATTN: ANDREW R. GOTTESMAN, ESQ 600 THIRD AVENUE, 25TH FLOOR NEW YORK 10016 NY MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS C/O BROWN RUDNICK LLP ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ. 601 THIRTEENTH STREET NW SUITE 600 WASHINGTON DC 20005 MAVERICKS MARK CUBAN AND DALLAS BASKETBALL LIMITED. D/B/A DALLAS MAVERICKS C/O BROWN RUDNICK LLE ATTN: SIGMUND S. WISSNER-GROSS ESQ. & KENNETH J. AULET ESQ. SEVEN TIMES SQUARE NEW YORK 10036 MATTHEW EDWARDS C/O LIZ GEORGE AND ASSOCIATES ATTN: LYSBETH GEORGE 8101 S WALKER SUITE F OKLAHOMA CITY OK 73139 METROPOLITAN COMMERCIAL BANK ATTN: GEORGE H. SINGER, ESQ 2000 IDS CENTER 80 SOUTH 8TH STREET MINNEAPOLIS C/O BALLARD SPAHRILP MN 55402-2119 METROPOLITAN COMMERCIAL BANK C/O WACHTELL, LIPTON, ROSEN & KATZ ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING 51 WEST 52ND STREET 10019-6150 NEW YORK MICHAEL GENTSCH C/O BARSKI LAW PLC ATTN: CHRIS D. BRASKI 9375 E. SHEA BLVD. STE 100 SCOTTSDALE A7 85260 C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO. ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI 1111 SUPERIOR AVENUE FAST SUITE 2700 MICHAEL LEGG CLEVELAND ОН 44114 MURPHY PLACE MANAGEMENT LLC C/O HORWOOD MARCUS & BERK CHARTERED ATTN: AARON L. HAMMER, NATHAN E. DELMAN 500 W MADISON ST., STE 3700 CHICAGO 60661 C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP
C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP NEW JERSEY BUREAU OF SECURITIES ATTN: JEFFREY BERNSTEIN 570 BROAD STREET NEWARK N.I 07102 NEW JERSEY BUREAU OF SECURITIES ATTN: NICOLE LEONARD 225 LIBERTY STREET, 36TH FLOOR NEW YORK NY 10281 C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP 1300 MT KEMBLE AVENUE PO BOX 2075 NJ NEW JERSEY BUREAU OF SECURITIES ATTN: VIRGINIA T. SHEA MORRISTOWN 02075 C/O ACTING EXECUTIVE DEPUTY SUPERINTENDENT, DEPUTY GENERAL COUNSEL FOR LITIGATION, AND ASSISTANT DEPUTY NEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES SUPERINTENDENT ATTN: KEVIN R. PUVALOWSKI, LINDA DONAHUE, & JASON D. ST. JOHN ONE STATE STREET NEW YORK 10004-1511 NY OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DIST OF NEW YORK ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ. 201 VARICK STREET, ROOM 1006 NEW YORK 10014 OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O MCDERMOTT WILL & EMERY LLP ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS 2501 NORTH HARWOOD STREET, SUITE 1900 333 SE 2ND AVENUE SUITE 4500 DALLAS 75201-1664 ATTN: GREGG STEINMAN MIAMI 33131-2184 OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O MCDERMOTT WILL & EMERY LLP ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN ONE VANDERBILT AVENUE NEW YORK 10017-3852 SAN FRANCISCO CA ORACLE AMERICA, INC. C/O BUCHALTER ATTN: SHAWN M. CHRISTIANSON 425 MARKET ST. SUITE 2900 94105 PIERCE ROBERTSON C/O PACHULSKI STANG ZIEHL & JONES LLP ATTN: RICHARD M. PACHULSKI, ALAN J. KORNFELD, DEBRA I 10100 SANTA MONICA BLVD 13TH FLOOR LOS ANGELES CA 90067 ROBERT SNYDERS & LISA SNYDERS C/O JOHNSON, POPE, BOKOR, RUPPEL & BURNS, LLP ATTN: ANGELINA E. LIM 401 E JACKSON STREET SUITE 3100 TAMPA FL 33602 ATTN: THERESE A. SCHEUER, SENIOR TRIAL COUNSEL WASHINGTON SECURITIES & EXCHANGE COMMISSION 100 F STREET NE 20549 100 PEARL STREET SUITE 20-100 SECURITIES & EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE NEW YORK 10004-2616 SECURITIES & EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE ATTN: ANDREW CALAMARI REGIONAL DIRECTOR 200 VESEY STREET SUITE 400 NEW YORK 10281-1022 SPECIAL COUNSEL TO DEBTOR VOYAGER DIGITAL, LLC ATTN: SUSHEEL KIRPALANI, KATE SCHERLING, & ZACHARY RUSSELL C/O QUINN EMANUEL URQUHART & SULLIVAN LLP 51 MADISON AVENUE 22ND FLOOR NEW YORK NY 10010 STATE OF ALABAMA STATE OF ALASKA OFFICE OF THE ATTORNEY GENERAL 501 WASHINGTON AVE MONTGOMERY AL AK 36104 OFFICE OF THE ATTORNEY GENERAL 1031 W 4TH AVE, STE 200 ANCHORAGE 99501 STATE OF ARIZONA OFFICE OF THE ATTORNEY GENERAL 2005 N CENTRAL AVE PHOENIX A7 85004 LITTLE ROCK SACRAMENTO AR CA STATE OF ARKANSAS OFFICE OF THE ATTORNEY GENERAL 323 CENTER ST. STE 200 72201 STATE OF CALIFORNIA OFFICE OF THE ATTORNEY GENERAL PO BOX 944255 94244-2550 STATE OF COLORADO OFFICE OF THE ATTORNEY GENERAL RALPH L. CARR JUDICIAL BUILDING 1300 BROADWAY, 10TH FL DENVER CO 80203 STATE OF CONNECTICUT STATE OF FLORIDA OFFICE OF THE ATTORNEY GENERAL 165 CAPITOL AVENUE THE CAPITOL PL01 HARTEORD 6106 OFFICE OF THE ATTORNEY GENERAL TALLHASSEE 32399 STATE OF GEORGIA OFFICE OF THE ATTORNEY GENERAL 40 CAPITOL SQ SW ATLANTA GA 30334 STATE OF HAWAII STATE OF IDAHO OFFICE OF THE ATTORNEY GENERAL 425 QUEEN STREET 700 W. JEFFERSON ST. SUITE 210 HONOLULU 96813 83720 OFFICE OF THE ATTORNEY GENERAL PO BOX 83720 BOISE STATE OF ILLINOIS OFFICE OF THE ATTORNEY GENERAL JAMES R. THOMPSON CENTER 100 W. RANDOLPH ST CHICAGO 60601 INDIANA GOVERNMENT CENTER SOUTH STATE OF INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL 302 W WASHINGTON ST, 5TH FLOOR INDIANAPOLIS IN 46204 STATE OF IOWA OFFICE OF THE ATTORNEY GENERAL HOOVER STATE OFFICE BUILDING 1305 F WAI NUT STREET DES MOINES 50319 ATTN: ATTORNEY GENERAL DEREK SCHMIDT 120 SW 10TH AVE. 2ND FLOOR STATE OF KANSAS TOPEKA KS KY LA 66612 STATE OF KENTUCKY ATTORNEY GENERAL - DANIEL CAMERON 700 CAPITAL AVENUE, SUITE 118 FRANKFORT 40601 DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE STATE OF LOUISIANA 300 CAPITAL DRIVE BATON ROUGE 70802 6 STATE HOUSE STATION STATE OF MAINE OFFICE OF THE ATTORNEY GENERAL AUGUSTA MF 04333 STATE OF MARYLAND OFFICE OF THE ATTORNEY GENERAL 200 ST. PAUL PLACE BALTIMORE 21202 STATE OF MASSACHUSETTS ATTORNEY GENERAL'S OFFICE 1 ASHBURTON PLACE, 20TH FLOOR BOSTON MA 02108 STATE OF MICHIGAN DEPARTMENT OF ATTORNEY GENERAL 525 W OTTAWA ST 445 MINNESOTA ST, STE 1400 LANSING 48906 STATE OF MINNESOTA OFFICE OF THE ATTORNEY GENERAL ST. PAUL MN 55101 STATE OF MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL WALTER SILLERS BUILDING 550 HIGH ST. PO BOX 220 JACKSON MS 39201 STATE OF MISSOURI OFFICE OF THE ATTORNEY GENERAL SUPREME COURT BUILDING 207 W HIGH ST JEFFERSON CI MO 65101 STATE OF MONTANA OFFICE OF THE ATTORNEY GENERAL JUSTICE BUILDING, 3RD FLOOR 215 N SANDERS, PO BOX 201401 HELENA 59602 STATE OF NEBRASKA OFFICE OF THE ATTORNEY GENERAL 2115 STATE CAPITOL LINCOLN 68509 NE OLD SUPREME COURT BUILDING STATE OF NEVADA OFFICE OF THE ATTORNEY GENERAL 100 N CARSON ST CARSON CITY NV 89701 STATE OF NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL NH DEPARTMENT OF JUSTICE 33 CAPITOL ST CONCORD NH 3301

RICHARD J. HUGHES JUSTICE COMPLEX

STATE CAPITOL, 600 E BOULEVARD AVE

STRAWBERRY SQUARE 16TH FL

REMBERT C. DENNIS BLDG

1302 F HIGHWAY 14, STF

408 GALISTEO STREET

STATE OFFICE TOWER

114 W EDENTON ST

1162 COURT ST NE

THE CAPITOL

313 NF 21ST ST

150 S MAIN ST

PO BOX 11549

25 MARKET ST 8TH FL, WEST WING BOX 080

VILLAGRA BUILDING

30 E BROAD ST 14TH FL

1000 ASSEMBLY ST RM 519

2ND FLOOR

TRENTON

SANTA FE

AI BANY

RALEIGH

SALEM

BISMARCK

COLUMBUS

HARRISBURG

PROVIDENCE

COLUMBIA

COLUMBIA

PIFRRF

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8611

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12224

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73105

17120

2903

29211

97301-4096

57501-8501

STATE OF NEW JERSEY

STATE OF NEW MEXICO

STATE OF NORTH CAROLINA

STATE OF NORTH DAKOTA

STATE OF PENNSYLVANIA

STATE OF RHODE ISLAND

STATE OF SOUTH CAROLINA

STATE OF SOUTH CAROLINA

STATE OF SOUTH DAKOTA

STATE OF NEW YORK

STATE OF OKLAHOMA

STATE OF OREGON

STATE OF OHIO

OFFICE OF THE ATTORNEY GENERAL

# 22-10943-mew Doc 698 Filed 12/06/22 Entered 12/06/22 17:08:53 Main Document Pg 7 of 14 Exhibit B Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip	Country
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207		NASHVILLE	TN	37202-0207	,,
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST		AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	-
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	-
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	-
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
	OFFICE OF THE ATTORNEY GENERAL GOVERNMENT						
STATE OF WASHINGTON	COMPLIANCE AND ENFORCEMENT DIVISION	ATTN: STEPHEN MANNING	PO BOX 40100	OLYMPIA	WA	98504-4010	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS ASSISTANT	ATTN: ABIGAL R. RYAN, LAYLA D. MILLIGAN, JASON B. BINFORD, AND					
TEXAS DEPARTMENT OF BANKING	ATTORNEY GENERALS	ROMA N. DESAI	PO BOX 12548 BANKRUPTCY AND COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ROMA N. DESAI ASSISTANT ATTORNEY GENERAL	PO BOX 12548 BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
		ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN, ROMA N. DESAI & JASON B					
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	BINFORD	BANKRUPTCY & COLLECTIONS DIVISION PO BOX 12548	AUSTIN	TX	78711-2548	
TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFICE. BANKRUPTCY DIVISION	ATTN: MARVIN F. CLEMENTS JR	PO BOX 20207	NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE		300 100 ADELAIDE ST.		WEST TORONTO	ON		CANADA
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE. NW		WASHINGTON	DC	20530-0001	
USIO, INC.	C/O PULMAN, CAPPUCCIO & PULLEN, LLP	ATTN: RANDALL A. PULMAN	2161 NW MILITARY HIGHWAY, SUITE 400	SAN ANTONIO	TX	78213	
VERMONT DEPARTMENT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD, ESQ.	89 MAIN STREET THIRD FLOOR	MONTPELIER	VT	05620	
WELLS FARGO BANK, N.A.	C/O ALDRIDGE PITE, LLP	ATTN: GREGORY A. WALLACH	15 PIEDMONT CENTER 3575 PIEDMONT ROAD N.E.	ATLANTA	GA	30305	

## **Exhibit C**



# 22-10943-mew Doc 698 Filed 12/06/22 Entered 12/06/22 17:08:53 Main Document

Attention 1  AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.  C/O KILPATRICK TOWNSEND & STOCKTON LLP  ATTN: DAVID M. POSNER & KELLY MOYNIHAN  ATTN: DAVID M. POSNER & KELLY MOYNIHAN  ATTN: DAVID M. POSNER & KELLY MOYNIHAN  ATTN: PAUL M. ROSENBLATT  ATTN: PAUL M. ROSENBLATT  ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER  DISTRICT OF COLUMBIA  C/O SULLIVAN & CROMWELL LLP  DISTRICT OF COLUMBIA  C/O AKERMAN LLP  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  C/O GOLDSTEIN & MCCLINKOCK LLLP  ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  C/O GOLDSTEIN & MCCLINKOCK LLLP  ATTN: MCHAELEY GOLDSTEIN, AND STEVE YACHIK  C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.  ATTN: DOUGLAS T. TABACHNIK  FRANCINE DE SOUSA  C/O SISKINDS LLP  ATTN: ANTHONY O'BRIEN  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  LILLIOIS SECRETARY OF STATE  C/O JAFFE RATIT HEUER & WEISS, P.C.  ATTN: PAUL R. HAGE  ATTN: PAUL R. HAGE	Email DPOSNER@KILPATRICKTOWNSEND.COM KMOYNIHAN@KILPATRICKTOWNSEND.COM PROSENBLATT@KILPATRICKTOWNSEND.COM DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM OAG@DC.GOV ADAM.SWICK@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM MATTM@GOLDMCLAW.COM MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@LAG.GOV
DIGITAL LTD. AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD. C/O KILPATRICK TOWNSEND & STOCKTON LLP ATTN: DAVID M. POSNER & KELLY MOYNIHAN  ALAMEDA RESEARCH LLC C/O SULLIVAN & CROMWELL LLP DISTRICT OF COLUMBIA  C/O KILPATRICK TOWNSEND & STOCKTON LLP ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER  DISTRICT OF COLUMBIA  C/O AKERMAN LLP  ED BOLTON  C/O AKERMAN LLP  ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  C/O GOLDSTEIN & MCCLINKOCK LLLP  ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. ATTN: DOUGLAS T. TABACHNIK  FRANCINE DE SOUSA  C/O SISKINDS LLP  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  LILLIONS SECRETARY OF STATE  C/O OFFICE OF THE ILLINDIS ATTORNEY GENERAL  C/O OFFICE OF THE ILLINDIS ATTORNEY GENERAL  ATTN: PAUL M. ROSENBLATT  ATTN: DAVID M. PROBING ASSISTANT ATTORNEY GENERAL  ATTN: PAUL R. PAUL R. PAUL R. ATTN: PAUL R.	KMOYNIHAÑ@KILPATRICKTOWNSEND.COM  PROSENBLATT@KILPATRICKTOWNSEND.COM  DIETDERICHA@SULLCROM.COM  GLUECKSTEINB@SULLCROM.COM  BELLERB@SULLCROM.COM  OAG@DC.GOV  ADAM.SWICK@AKERMAN.COM  JOHN.THOMPSON@AKERMAN.COM  JOHN.EGLLFAND@AKERMAN.COM  MATTM@GOLDMCLAW.COM  HARLEYG@RESTRUCTURINGSHOP.COM  STEVENY@GOLDMCLAW.COM  DTABACHNIK@DTTLAW.COM  ANTHONY.OBRIEN@SISKINDS.COM  MICHAEL ROBB@SISKINDS.COM  GARETT.HUNTER@SISKINDS.COM  JOHN.REDING@UAG.GOV
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.  C/O KILPATRICK TOWNSEND & STOCKTON LLP  ATTN: PAUL M. ROSENBLATT  ALAMEDA RESEARCH LLC DISTRICT OF COLUMBIA  OFFICE OF THE ATTORNEY GENERAL  ED BOLTON  C/O AKERMAN LLP  ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  C/O GOLDSTEIN & MCCLINKOCK LLLP  ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  C/O GOLDSTEIN & MCCLINKOCK LLLP  ATTN: DOUGLAS T. TABACHNIK  FRANCINE DE SOUSA  C/O SISKINDS LLP  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  ILLINOIS SECRETARY OF STATE  C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL  ATTN: PAUL M. ROSENBLATT  ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  C/O GOLDSTEIN & MCCLINKOCK LLLP  ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK  ATTN: DOUGLAS T. TABACHNIK  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  ILLINOIS SECRETARY OF STATE  C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL  ATTN: PAUL R. HAGE  ATTN: PAUL R. HAGE  ATTN: PAUL R. HAGE	PROSENBLATT@KILPATRICKTOWNSEND.COM DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM OAG@DC.GOV ADAM.SWICK@AKERMAN.COM JOANNE.GELFAND@AKERMAN.COM MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM DTABACHNIK@DTTLAW.COM DTABACHNIK@DTTLAW.COM MICHAELROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@UAG.GOV
ALAMEDA RESEARCH LLC DISTRICT OF COLUMBIA  OFFICE OF THE ATTORNEY GENERAL  ED BOLTON  C/O AKERMAN LLP  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.  ATTN: DOUGLAS T. TABACHNIK  FRANCINE DE SOUSA  C/O SISKINDS LLP  ATTN: ANTHONY O'BRIEN  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  LILINOIS SECRETARY OF STATE  C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL  ATTN: PAUL R. HAGE  ATTN: PAUL R. HAGE	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM OAG@DC.GOV ADAM.SWICK@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@UAG.GOV
DISTRICT OF COLUMBIA  OFFICE OF THE ATTORNEY GENERAL  C/O AKERMAN LLP  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE C/O GOLDSTEIN & MCCLINKOCK LLLP  ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.  ATTN: DOUGLAS T. TABACHNIK  ATTN: ANTHONY O'BRIEN  FRANCINE DE SOUSA  C/O SISKINDS LLP  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  ILLINOIS SECRETARY OF STATE  C/O OFFICE OF THE ATTORNEY GENERAL  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  ATTN: PAUL R. HAGE  ATTN: PAUL R. HAGE	GLUECKSTEINE@SULLCROM.COM BELLERB@SULLCROM.COM OAG@DC.GOV ADAM.SWICK@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM JOANNE.GELFAND@AKERMAN.COM MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM  DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@UAG.GOV
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DISTRICT OF COLUMBIA  OFFICE OF THE ATTORNEY GENERAL  C/O AKERMAN LLP  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE C/O GOLDSTEIN & MCCLINKOCK LLLP  ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK  EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.  ATTN: DOUGLAS T. TABACHNIK  ATTN: ANTHONY O'BRIEN  FRANCINE DE SOUSA  C/O SISKINDS LLP  LILLINOIS SECRETARY OF STATE  C/O OFFICE OF THE ATTORNEY GENERAL  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  LILLINOIS SECRETARY OF STATE  C/O OFFICE OF THE ATTORNEY GENERAL  ATTN: PAUL R. HAGE	OAG@DC.GOV ADAM.SWICK@AKERMAN.COM JOANNE.GELFAND@AKERMAN.COM MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM  DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@UAG.GOV
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE C/O GOLDSTEIN & MCCLINKOCK LLLP  ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK  ATTN: DOUGLAS T. TABACHNIK  FRANCINE DE SOUSA C/O SISKINDS LLP ATTN: ANTHONY O'BRIEN  C/O SISKINDS LLP ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  ILLINOIS SECRETARY OF STATE C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL JASON RAZNICK C/O JAFFE RATIT HEUER & WEISS, P.C. ATTN: PAUL R. HAGE	JOHN THOMPSON@AKERMAN.COM JOANNE.GELFAND@AKERMAN.COM MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM  DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@ILAG.GOV
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE  C/O GOLDSTEIN & MCCLINKOCK LLLP  ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK  ATTN: DOUGLAS T. TABACHNIK  FRANCINE DE SOUSA  C/O SISKINDS LLP  FRANCINE DE SOUSA  C/O SISKINDS LLP  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  LILLIOIS SECRETARY OF STATE  C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL  JASON RAZNICK  C/O JAFR RAITH FLUER & WEISS, P.C.  ATTN: PAUL R. HAGE	JOANNE.GELFAND@AKERMAN.COM MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM  DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@ILAG.GOV
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SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. ATTN: DOUGLAS T. TABACHNIK FRANCINE DE SOUSA C/O SISKINDS LLP ATTN: ANTHONY O'BRIEN  FRANCINE DE SOUSA C/O SISKINDS LLP ATTN: MICHAEL G. ROBB & GARETT M. HUNTER LILLINOIS SECRETARY OF STATE C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL JASON RAZNICK C/O JAFFE RAITT HEUER & WEISS, P.C. ATTN: PAUL R. HAGE  ATTN: HAGE ATTN: MICHAEL G. ROBB & SAISSTANT ATTORNEY GENERAL ATTN: PAUL R. HAGE  ATTN: PAUL R. HAGE	HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@ILAG.GOV
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. ATTN: DOUGLAS T. TABACHNIK FRANCINE DE SOUSA C/O SISKINDS LLP ATTN: MICHAEL G. ROBB & GARETT M. HUNTER LLLINOIS SECRETARY OF STATE C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL JASON RAZNICK C/O JAFFE RAITT HEUER & WEISS, P.C. ATTN: PAUL R. HAGE	DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@ILAG.GOV
SHINGO LAVINE, AND ADAM LAVINE  C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.  ATTN: DOUGLAS T. TABACHNIK  ATTN: DOUGLAS T. TABACHNIK  ATTN: ANTHONY O'BRIEN  FRANCINE DE SOUSA  C/O SISKINDS LLP  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  ILLINOIS SECRETARY OF STATE  C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL  JASON RAZNICK  C/O JAFFE RAITT HEUER & WEISS, P.C.  ATTN: PAUL R. HAGE	ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JJOHN.REDING@ILAG.GOV
FRANCINE DE SOUSA  C/O SISKINDS LLP  ATTN: ANTHONY O'BRIEN  FRANCINE DE SOUSA  C/O SISKINDS LLP  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  ILLINOIS SECRETARY OF STATE  C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL  JASON RAZNICK  C/O JAFFE RANTH HEUER & WEISS, P.C.  ATTN: PAUL R. HAGE	ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JJOHN.REDING@ILAG.GOV
FRANCINE DE SOUSA  C/O SISKINDS LLP  ATTN: MICHAEL G. ROBB & GARETT M. HUNTER  ILLINOIS SECRETARY OF STATE  C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL  JASON RAZNICK  C/O JAFFE RAITT HEUER & WEISS, P.C.  ATTN: PAUL R. HAGE	MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@ILAG.GOV
ILLINOIS SECRETARY OF STATE C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL  JASON RAZNICK C/O JAFFE RAITT HEUER & WEISS, P.C.  ATTN: PAUL R. HAGE	JOHN.REDING@ILAG.GOV
JASON RAZNICK C/O JAFFE RAITT HEUER & WEISS, P.C. ATTN: PAUL R. HAGE	PHAGE@JAFFELAW.COM
	MANNY@ALICANDROLAWOFFICE.COM
	AHAMMER@HMBLAW.COM
ATTIL ARROW HARVED MARGINE A DERIV OF A DEPT.	NDELMAN@HMBLAW.COM
KELLEHER PLACE MANAGEMENT, LLC C/O HORWOOD MARCUS & BERK CHARTERED ATTN: AARON L. HAMMER & NATHAN E. DELMAN MARCUM LLP ATTN: ANDREW R. GOTTESMAN, ESQ.	GOTTESMAN@MINTZANDGOLD.COM
INVANCUM LEF MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS OF MINITE & GOLD, LEF ATTN: ANDREW N. GOTTESWAN, ESQ.	SBEST@BROWNRUDNICK.COM
MAVERICKS C/O BROWN RUDNICK LLP ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ.	RWOLKINSON@BROWNRUDNICK.COM
MARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS	SWISSNER-GROSS@BROWNRUDNICK.COM
MAVERICKS C/O BROWN RUDNICK LLP ATTN: SIGMUND S. WISSNER-GROSS ESQ. & KENNETH J. AULET ESQ.  MATTHEW EDWARDS C/O LIZ GEORGE AND ASSOCIATES ATTN: LYSBETH GEORGE	KAULET@BROWNRUDNICK.COM GEORGELAWOK@GMAIL.COM
METROPOLITAN COMMERCIAL BANK (C/O BALLARD SPAHT LLP) ATTN: GEORGE H. SINGER, ESQ	SINGERG@BALLARDSPAHR.COM
	RGMASON@WLRK.COM
	ARWOLF@WLRK.COM
METROPOLITAN COMMERCIAL BANK C/O WACHTELL, LIPTON, ROSEN & KATZ ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING MICHAEL GENTSCH C/O BARSKI LAW PLC ATTN: CHRIS D. BRASKI	AKHERRING@WLRK.COM CBARSKI@BARSKILAW.COM
MICHAEL GENTSCH GIO BANSNI LAW FLC ATTIV. CHRIS D. BANSNI	RRK@MCCARTHYLEBIT.COM
MICHAEL LEGG C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO. ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI	NRO@MCCARTHYLEBIT.COM
	AHAMMER@HMBLAW.COM
MURPHY PLACE MANAGEMENT LLC C/O HORWOOD MARCUS & BERK CHARTERED ATTN: AARON L. HAMMER, NATHAN E. DELMAN	NDELMAN@HMBLAW.COM ECFNOTICES@HMBLAW.COM
NEW JERSEY BUREAU OF SECURITIES (C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP ATTY, JEFFREY BERNSTEIN	JBERNSTEIN@MDMC-LAW.COM
NEW JERSEY BUREAU OF SECURITIES C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP ATTN: NICOLE LEONARD	NLEONARD@MDMC-LAW.COM
NEW JERSEY BUREAU OF SECURITIES C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP ATTN: VIRGINIA T. SHEA	VSHEA@MDMC-LAW.COM
NEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES LITIGATION, AND ASSISTANT DEPUTY SUPERINTENDENT ATTN: KEVIN R. PUVALOWSKI, LINDA DONAHUE, & JASON D. ST. JOHN OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DIST OF NEW YORK ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	LINDA.DONAHUE@DFS.NY.GOV
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DIST OF NEW YORK ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ. OFFICIAL COMMITTEE OF UNSECURED CREDITORS ATTN: BRANDON MULLENBERG	MARK.BRUH@USDOJ.GOV BRANDONMULLENBERG2022@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS ATTN: BYRON WALKER	BYWALKER01@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS ATTN: CHRISTOPHER MOSER	CHRISMMOSER@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS ATTN: JASON RAZNICK	JASON@BEZINGA.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS   ATTN: RICHARD RISK FOR THINGAT TRUST	RICHARD.KISS@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS ATTN: RUSSELL G. STEWART	RUSS.STEWART@TMF.MORTGAGE.COM CRGIBBS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O MCDERMOTT WILL & EMERY LLP ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS	GWILLIAMS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O MCDERMOTT WILL & EMERY LLP ATTN: GREGG STEINMAN	GSTEINMAN@MWE.COM
	DAZMAN@MWE.COM JCALANDRA@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O MCDERMOTT WILL & EMERY LLP ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	JBEVANS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O MELISSA AND ADAM FREEDMAN	FREEMANMELISSAC@GMAIL.COM
ORACLE AMERICA, INC. C/O BUCHALTER ATTN: SHAWN M. CHRISTIANSON	SCHRISTIANSON@BUCHALTER.COM
	RPACHULSKI@PSZJLAW.COM AKORNFELD@PSZJLAW.COM
ATTN: RICHARD M. PACHULSKI, ALAN J. KORNFELD, DEBRA I. GRASSGREEN, AND JASON H.	DGRASSGREEN@PSZJLAW.COM
PIERCE ROBERTSON C/O PACHULSKI STANG ZIEHL & JONES LLP ROSELL	JROSELL@PSZJLAW.COM
ROBERT SNYDERS & LISA SNYDERS C/O JOHNSON, POPE, BOKOR, RUPPEL & BURNS, LLP ATTN: ANGELINA E. LIM	ANGELINAL@JPFIRM.COM
SECURITIES & EXCHANGE COMMISSION ATTN: THERESE A. SCHEUER, SENIOR TRIAL COUNSEL	SECBANKRUPTCY-OGC-ADO@SEC.GOV SCHEUERT@SEC.GOV
SECURITIES & EXCHANGE COMMISSION INEW YORK REGIONAL OFFICE ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	BANKRUPTCYNOTICESCHR@SEC.GOV
SECURITIES & EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE	NYROBANKRUPTCY@SEC.GOV
STATE OF ALABAMA OFFICE OF THE ATTORNEY GENERAL  STATE OF ALABAM  OFFICE OF THE ATTORNEY CENERAL  OFFICE OF THE ATTORNEY CENERAL	CONSUMERINTEREST@ALABAMAAG.GOV
STATE OF ALASKA OFFICE OF THE ATTORNEY GENERAL STATE OF ARIZONA OFFICE OF THE ATTORNEY GENERAL	ATTORNEY.GENERAL@ALASKA.GOV AGINFO@AZAG.GOV
STATE OF ARKANSAS OFFICE OF THE ATTORNEY GENERAL	OAG@ARKANSASAG.GOV
STATE OF CALIFORNIA OFFICE OF THE ATTORNEY GENERAL	XAVIER.BECERRA@DOJ.CA.GOV
STATE OF COLORADO OFFICE OF THE ATTORNEY GENERAL  STATE OF CONNECTIVIT OFFICE OF THE ATTORNEY CENERAL	CORA.REQUEST@COAG.GOV ATTORNEY.GENERAL@CT.GOV
STATE OF CONNECTICUT OFFICE OF THE ATTORNEY GENERAL  STATE OF FLORIDA OFFICE OF THE ATTORNEY GENERAL	ATTORNEY.GENERAL@CT.GOV  ASHLEY.MOODY@MYFLORIDALEGAL.COM
STATE OF HAWAII OFFICE OF THE ATTORNEY GENERAL  STATE OF HAWAII OFFICE OF THE ATTORNEY GENERAL	HAWAIIAG@HAWAII.GOV
STATE OF IDAHO OFFICE OF THE ATTORNEY GENERAL	STEPHANIE.GUYON@AG.IDAHO.GOV
STATE OF ILLINOIS OFFICE OF THE ATTORNEY GENERAL	MICHELLE@LISAMADIGAN.ORG
STATE OF IOWA OFFICE OF THE ATTORNEY GENERAL STATE OF KANSAS ATTN: ATTORNEY GENERAL DEREK SCHMIDT	CONSUMER@AG.IOWA.GOV DEREK.SCHMIDT@AG.KS.GOV
STATE OF LOUISIANA DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	ADMININFO@AG.STATE.LA.US
STATE OF MAINE OFFICE OF THE ATTORNEY GENERAL	ATTORNEY.GENERAL@MAINE.GOV



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Name	Attention 1	Attention 2	Email
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL		OAG@OAG.STATE.MD.US
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@AG.STATE.MN.US
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL		CONSUMER.HELP@AGO.MO.GOV
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL		CONTACTDOJ@MT.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
			ELLEN.ROSENBLUM@DOG.STATE.OR.US
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.STATE.OR.US
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL		AG@RIAG.RI.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL		AGO.INFO@VERMONT.GOV
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		MAIL@OAG.STATE.VA.US
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	GOVERNMENT COMPLIANCE AND ENFORCEMENT DIVISION	STEPHEN.MANNING@ATG.WA.GOV
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@WVAGO.GOV
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	BFORSHEY@FORSHEYPROSTOK.COM
			JASON.BINFORD@OAG.TEXAS.GOV
			LAYLA.MILLIGAN@OAG.TEXAS.GOV
			ABIGAIL.RYAN@OAG.TEXAS.GOV
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ASSISTANT ATTORNEY GENERALS	ROMA.DESAI@OAG.TEXAS.GOV
			ABIGAIL.RYAN@OAG.TEXAS.GOV
			LAYLA.MILLIGAN@OAG.TEXAS.GOV
			JASON.BINFORD@OAG.TEXAS.GOV
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN, ROMA N. DESAI & JASON B BINFORD	ROMA.DESAI@OAG.TEXAS.GOV
TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	AGBANKNEWYORK@AG.TN.GOV
TORONTO STOCK EXCHANGE			WEBMASTER@TMX.COM
USIO, INC.	C/O PULMAN, CAPPUCCIO & PULLEN, LLP	ATTN: RANDALL A. PULMAN	RPULMAN@PULMANLAW.COM
VERMONT DEPARTMENT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD, ESQ.	JENNIFER.ROOD@VERMONT.GOV

## Exhibit D

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Name	Attention	Address 1	Address 2	City	State	Zip
KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG & C MARCUS	601 LEXINGTON AVENUE		NEW YORK	NY	10022
OFFC CMTE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVENUE	ATTN: JOHN J. CALANDRA & J EVANS	NEW YORK	NY	10017-3852
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	201 VARICK STREET, ROOM 1006	ATTN: RICHARD C. MORRISSEY & M BRUH	NEW YORK	NY	10014
VOYAGER DIGITAL HOLDINGS, INC.	ATTN: DAVID BROSGOL & BRIAN NISTLER	33 IRVING PLACE SUITE 3060		NEW YORK	NY	10003

## **Exhibit E**

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**STRETTO** 

Name	Attention 1	Attention 2	Email
			RICHARD.MORRISSEY@USDOJ.GOV
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	MARK.BRUH@USDOJ.GOV
			DAZMAN@MWE.COM
			JCALANDRA@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	JBEVANS@MWE.COM